MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

October 17, 2002

REGISTRATION NO.: 24243 B00K: 86 PAGE: 005

BONDS ISSUED BY: Andrew County, Missouri

AMOUNT OF ISSUE: \$108,450.00 COUNTY: of Andrew

DATE OF ISSUE: October 18, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to

Article III. Section 38(c) of the Constitution of Missouri and Sections

67.453 to 67.475, RSMo (Victoria Hills Street Improvement Project)

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	5,525.00	03/01/2004	*
		9,688.00	03/01/2005	*
		9,830.00	03/01/2006	*
		10,487.00	03/01/2007	*
		10,961.00	03/01/2008	*
		11,353.00	03/01/2009	*
		11,913.00	03/01/2010	*
		12,392.00	03/01/2011	*
		12,891.00	03/01/2012	*
		13,410.00	03/01/2013	*
4.125%	,	108,450.00	03/01/2013	

ARE BONDS CALLABLE:

Bonds are callable at any time to the extent that the county receives

payments from property owners liable for assessments for the Project. Such

redemption shall be without premium.

BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Nodaway Valley Bank, Maryville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri

PURCHASE PRICE: \$108,450.00 INTEREST RATE: 4.1250% ASSESSED VALUATION: \$131,810,077

INDEBTEDNESS: (Including this issue) \$457,250

NOTICE OF ELECTION: Not applicable DATE OF ELECTION: Not applicable **ELECTION RESULTS:** Not applicable METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable